

## .01 ACTS Actions

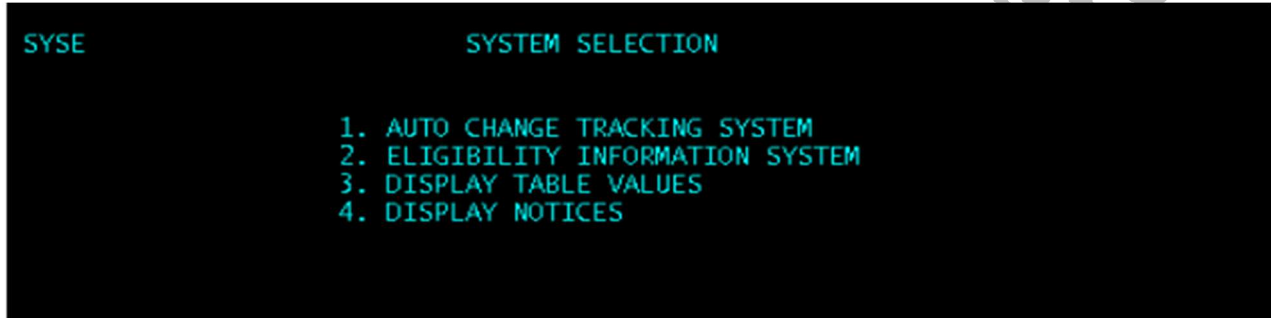


Instructions for the Auto Change Tracking System (ACTS).

### Accessing ACTS

Access ACTS by selecting option 1 on the System Selection (SYSE) menu in AZTECS.

When the option is not on the menu, or access is denied, contact a supervisor.



### Function Keys

When navigating through ACTS the following function keys are displayed on the bottom of the screen where they may be used:

- F1 (HELP)

Press F1 for Help Screens.

- F2 (EXIT)

Press F2 to exit.

- F7 (QUICK)

Press F7 for a Quick Alert Count.

- F8 (CLOSE)

Press F8 to close all alerts for a participant.

Key the case number in the appropriate field and press F8. A pop-up window displays requesting confirmation of a Quick Close. This field defaults to N. Key Y and press ENTER. All alerts associated with the case number close.

- F9 (RETURN)

Press F9 to return to the previous screen.

NOTE Functions 2, 7 and 8 are only available on the Main Menu.



## Inquiring about ACTS Alerts

Outstanding alerts and closed alerts are displayed on different screens.

A pop-up window called Quick Alert Count displays a count of outstanding alerts.

### Quick Alert Count

From the Main Menu complete **all** of the following:

- Key 3 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field
- Key the Personnel Control Number (PCN) of the worker in the AI03. CASE WORKER field
- Press ENTER.

The Worker Quick Alert Count Display displays in a pop-up window the number of outstanding alerts in **any** of the following time slots:

- ALERTS PAST DUE
- ALERTS DUE TODAY
- ALERTS DUE TOMORROW
- ALERTS DUE IN 2 DAYS
- ALERTS DUE IN 3 DAYS
- ALERTS DUE IN 4 DAYS
- ALERTS DUE FUTURE
- ALERTS DUE TOTAL

After reviewing the alert counts, press ENTER again and the pop-up window no longer displays.

For additional information about the screen, see [Worker Quick Alert Count Display](#) under ACTS screens.

### Outstanding Alerts

Key 1 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu.

Narrow search results by entering additional information in the following fields on the Main Menu:

- CLIENT ID # (Batch Generated Alerts) in the AI01. CID field
- CASE NUMBER in the AI02. CASE NUMBER field
- PCN in the AI03. CASE WORKER field
- SITE CODE in the AI04. SITE CODE field

Press ENTER. The Inquire Screen displays.

When finished, press F9 to return to the previous screen.

## Closed Alerts

Key 6 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu.

Narrow search results by entering additional information in the following fields on the Main Menu:

- CLIENT ID # (Batch Generated Alerts) in the AI01. CID field
- CASE NUMBER in the AI02. CASE NUMBER field
- PCN in the AI03. CASE WORKER field
- SITE CODE in the AI04. SITE CODE field

Press ENTER. The Inquire Screen (Closed) displays.

When finished, press F9 to return to the previous screen.

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## Adding Pre-defined Alerts

Key 2 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Add Alerts Screen displays.

Multiple alerts of the same alert type may be added with another case number and different worker number for as many cases as required.

To add a pre-defined alert, designated staff or Supervisors complete **all** of the following:

- Key **all** of the following:

Case Name

Case Number

Worker Number

Date Received

Alert Type

NOTE Key ? in the ALERT TYPE field to generate a listing of the pre-defined alert types and the text associated with each alert type. For a list of pre-defined alerts, see [Pre-defined Alert Type Code Shortcut](#).

- Press ENTER. The following edit message displays:  
\*\*PRESS ENTER TO ADD CHANGE OR PF9 TO CANCEL\*\*
- Press ENTER and ACTS assigns the alert

ACTS allows no information to be keyed in the TEXT field because text is already established for pre-defined alerts.

ACTS automatically assigns an alert due date based on the Alert Type Code entered. The alert type and date due display in the edit message at the top of the screen.

NOTE AZTECS automatically defaults the assigned due date to the next workday when the due date falls on a weekend or holiday.

When finished, press F9 to return to the previous screen.

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### Adding Free Form Alerts

Key 2 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Add Alerts Screen displays.

Multiple alerts of the same alert type may be added with another case number and a different worker number for as many cases as required.

Free form alerts are for limited use and only added when directed by policy or a supervisor. This includes **any** of the following when:

- The Unemployment Insurance (UI) balance runs out after the current system month and before the end of the approval period. (See [Unemployment Insurance](#) for additional instructions)
- The Lifetime Benefit Limit (LIBL) Hardship Extension expires more than 60 days before the end of the approval period. (See [LIBL Hardship Extension Keying Procedures](#) for procedures to complete when the alert is due.)
- The State Benefit Limit (STBL) Hardship Extension expires more than 60 days before the end of the approval period. (See [STBL Hardship Extension Keying Procedures](#) for procedures to complete when the alert is due.)
- A Mid Approval Contact (MAC) requirement is reinstated for Elderly Simplified Application Project (ESAP) budgetary unit that is converted to regular NA. (See [NA 36-Month Approval Period MAC Requirement](#) for additional instructions.)

To add one of the four free form alerts listed above, designated staff or Supervisors complete **all** of the following:

- Key FREE in the ALERT TYPE field on the Add Alerts Screen to assign a Free Form Alert. The word FREE automatically displays in the field for the worker only.
- Case Name
- SSN or Case Number
- Key zero (0) and the site code in the Worker Number field

NOTE Key 0793 for the statewide workload or key **one** of the following when the case is in a specialty caseload:

- 0166 for Site Code 166C used by the Employee Benefits Unit (EBU)
- 0169 for Site Code 169C used by the FAA Refugee Units
- 0171 for Site Code 171C used to register an application in the DCS Fast Pass Application Process

- 0285 for Site Code 285C used by the FAA Refugee Units
  - 0705 for Site Code 705C used with the ESAP project
  - 0759 for Site Code 759C used for Address Confidentiality Program (ACP) cases
  - 0845 for Site Code 845C used with the AZSNAP project
- Number of days when due
- NOTE AZTECS automatically defaults the assigned due date to the next workday when the due date falls on a weekend or holiday.
- Up to 29 characters of text describing the reason for the alert
  - Press ENTER. The following edit message displays:  
\*\*PRESS ENTER TO ADD CHANGE OR PF9 TO CANCEL\*\*
  - Press ENTER, and ACTS assigns the alert

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### Reassigning ACTS Alerts

Only the Supervisor or designated staff are able to transfer alerts from one worker to another and from one site code to another.

Key 4 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Assignment/Reassignment Screen displays.

Key the case number in the SEARCH CASE NUMBER field to initiate an inquiry on changes by case number for reassignment.

In the MASS CHANGE - ALL ALERTS (Y)ES OR (N)O field in Box 2 key **one** of the following:

- Key Y to reassign all alerts from one worker to another or all alerts from one site code to another.
- Key N to make selective assignments of alerts to workers and site codes.

In the CHANGE WORKER fields in Box 2A, key the Personnel Control Numbers (PCN) of the old worker and the new worker to assign or reassign alerts from one worker to another.

In the CHANGE LOCATION fields in Box 2B, key the old site code and new site code identifiers to assign or reassign alerts from one site code to another.

When finished, press F9 to return to the previous screen.

For additional information about the screen, see [Assignment/Reassignment Screen](#) under ACTS screens.

### Closing ACTS Alerts

Supervisors and workers can close alerts.

When a change is completed, close the alert.

Key 1 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Inquire Screen displays.

On the Inquire Screen, key C under ACTION next to the alert that is to be closed and press ENTER. A Pop-Up window displays requesting the closure to be verified. An N displays in this field. Key Y and press ENTER. ACTS closes the alert.

Once an alert is closed, it cannot be reopened. When an alert is closed in error, it must be added again in ACTS.

When finished, press F9 to return to the previous screen.

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### Deleting ACTS Alerts

Supervisors and designated staff have the ability to delete Pre-defined Alerts and Free Form Alerts. Workers only have the ability to delete free form alerts that they assign to themselves.

When an alert is registered in ACTS in error, it can be deleted from ACTS. Do not delete an ACTS alert unless it was registered in error. Close completed ACTS alerts.

Key 1 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Inquire Screen displays.

On the Inquire Screen, key D under ACTION next to the alert that is to be deleted and press ENTER. A Pop-Up window displays requesting the deletion to be verified. An N displays in this field. Key Y and press ENTER. ACTS deletes the alert.

Alerts that are deleted do not display on the reports.

When finished, press F9 to return to the previous screen.

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### Extending ACTS Alerts

Supervisors and designated staff have the ability to extend due dates. Workers can only extend the due dates on free form alerts that they assign to themselves.

Request an extension from a supervisor when **any** of the following occurs:

- When more time is needed to complete a change.
- When an alert is due on a holiday or weekend.

NOTE When an alert is generated through a batch job (system generated alerts), the due date is calculated from the day the job runs. AZTECS does not recognize weekends or holidays.

- When changes cannot be worked without going beyond the current system month (CSM).

NOTE Changes may be reported, or verification may exist in the case file past the CSM. These known changes should only be worked each month up to and including the CSM. Exceptions only apply to certain situations, see [Rolling Past Current System Month Definition](#).

Key 1 in the WHAT TYPE OF FUNCTION WOULD YOU LIKE TO PERFORM field on the Main Menu. Press ENTER. The Inquire Screen displays.

On the Inquire Screen, key E under ACTION next to the alert that is to be extended and press ENTER. A pop-up window displays and the date field defaults to 99/99/99. Key the new due date (MMDDYY) in this field, and press ENTER. ACTS assigns the new due date.

When finished, press F9 to return to the previous screen.

#### [Prior Policy](#)

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