

FAA Systems Team

Report Inventory in SharePoint

Who Does This Impact?

- DES Staff

What is New?

This News Flash is being issued to inform staff that a new Report Inventory is available in SharePoint. All existing AZTECS reports will be available, including reports copied to the T Drive from the EINSTEIN Data Warehouse and HEAplus back end.

From the **DBME SharePoint Home Page**, click **“Reports”**, or use this link: [Report Inventory](#). **Link works internally only**

Report Categories

Pending Action Reports	Statistical Reports
Quality Reports	Federal Reports
Workload & Performance Reports	EBT Reports
Human Resource Reports	Tickets and Troubleshooting
Finance Reports	

Report Naming

A new “Report Naming Standard” will be used for easier categorization. New reports are given a number under the new standard, and old reports will be assigned a new report number over time. The old report numbers can still be seen under the “Old Name” column. A detailed explanation for the Report Naming Standards can be found [here](#), and on the Home Report Inventory page. **Link works internally only**

Searching for a Report

You can search for reports by typing into the search box that says **“Find an Item”**.

The **“Report Link”** will either display:

- A link to the folder the report is stored
- CA OM Web Viewer link to sign in and enter the Report ID listed in the **“Short Description”** category

Report Master List

[+ new item](#) or [edit this list](#)

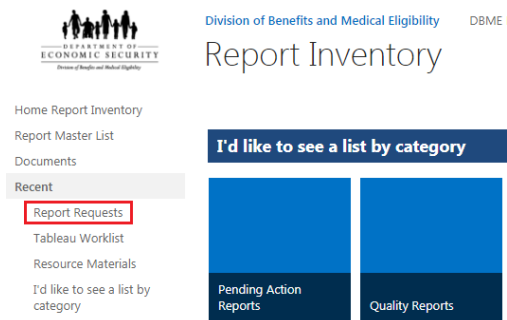
MiniView EBTReports **PAReports** ...

Find an item

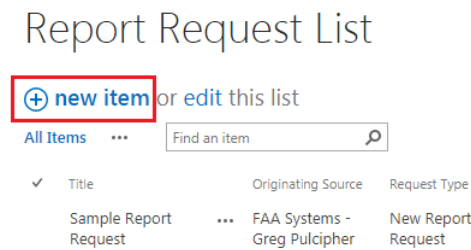
✓ ID	Report Name	Old Name	Report Link	Short Description
8	PA3509 AZTECS HEA Exceptions Written	MR509 AZTECS HEA Exceptions Written	CA Web Viewer	VJHIH103, TIPS applications that were not loaded in AZTECS.

New Report Requests

Step 1: To report a request, click on the “Report Requests” link from the “Report Inventory” homepage.



Step 2: Click on “+new item” to add a request.



Step 3: Fill out the request with as much detail as possible, and click “Save” at the bottom or top left corner of the screen. Please provide as much detail as possible to assist the report developer.

Department of Economic Security

Home Report Inventory
Report Master List
Documents
Recent
Report Requests
Tableau Worklist
Resource Materials
I'd like to see a list by category

Title *
Originating Source *
Request Type *
Report Type *
Submitted By *
Submitted By Contact Info. *
Administration *
Priority *
Team Lead *
Assigned To
Status *
Date Identified *
Date Opened
Suggested Due Date
Reference #
Description/Provide Details: *
Actions Taken
Previous Team Lead

Save Cancel