

02 Overview

Budgetary units are subject to Standard Reporting or Simplified Reporting, or a combination of both, depending on the program involvement. The budgetary unit is assigned to reporting requirements for each program based on the following:

- **Standard Reporting:** Budgetary units that include any of the following are subject to Standard Reporting requirements:

CA participants receiving FS on Standard Reporting

TPEP participants

FS Budgetary Units including the following:

- All participants are [elderly or disabled](#)
- All participants are [homeless](#)
- One or more participants are [ABAWD](#)
- One or more participants are [migrant-seasonal farm workers](#)
- No participant receives income

All budgetary units receiving MA.

- **Simplified Reporting:** Simplified reporting applies when the budgetary unit meets all of the following:

The application was approved or changes were effected on January 01, 2004 and after.

The budgetary unit includes one or more participants with earned or unearned income.

The budgetary unit is not subject to standard reporting.

MA EXCEPTION

Simplified Reporting DOES NOT apply to MA.

NOTE The assignment to a reporting requirement does not change until the next renewal, including when CA is approved after FS has been assigned.

Policy and procedures regarding changes are outlined as follows:

- [Reporting Methods](#)
- [Reporting Changes for Combination Cases](#)
- [Documenting Changes](#)
- [Request for Withdrawal](#)
- [FAA Initiated Changes](#)
- [Change Notice Requirements](#)
- [Multiple Changes](#)
- [Multiple Case Changes](#)
- [Benefit Increases](#)
- [Benefit Decreases](#)
- [Changes in MA Category or Services](#)
- [Standard Reporting Requirements](#)
- [Simplified Reporting Requirements](#)