

.09 IRS Report - SSA Report (CR550)

The SSA report (CR550) lists participants who received EARNED income during a specified time frame. Complete the following when the CR550 is received in the local office:

- Inquire on the participant on **CLIM** to determine whether the participant received benefits during the time frame specified on the report.
- Determine whether the income was used in the eligibility determination and matches the amount on the report. When the information matches, document **CADO** and the cover sheet attached to the CR550 with the following information:
 - The date the CR550 was reviewed.
 - **NO CHANGE, INFORMATION PREVIOUSLY REPORTED.**

When the information does not match, document CADO or the CADO Extension Form (CEF) and the cover sheet attached to the CR550 with the following information:

- The date the CR550 was reviewed.
- The date information was requested.
- Send the Computer Matching Verification Request (FAA 1083A) form to the **PI** requesting verification of the income.
- Allow the PI ten days to provide the verification.

Complete the following when the verification is received:

- Determine whether the reported change affects current eligibility.
- Complete an Overpayment Referral (FA526) form (when applicable).

[For MA after 2013](#)
[See the EPM](#)

Complete the following when the verification is not returned:

- Close the case. Key the CM Denial or Closure Reason Code on the appropriate eligibility screen ([AFED](#), [FSED](#), or [MADA](#)). (For MA, see [Computer Match](#))
- Send the [NOAA](#) informing the PI of the closure.

WARNING

DO NOT copy or place a copy of the report in the [case file\(g\)](#). Document CADO or the CEF with the dates of information requests and eligibility actions taken, referring only to the CR550.

DO NOT reveal the source of any information received on the CR550 in any notices sent to the PI.