.02 Retirement Accounts - Not Countable

REVISION 10 (10/01/09 – 12/31/09)

The following retirement accounts, plans or funds are NOT COUNTABLE as resources:

- 401
- 401A plan
- 401K plan
- 457 plan
- 457(b) plan
- Federal Employee Thrift Savings Plan (TSP)
- Irrevocable Annuity
- KEOGH plan that involves a contract with nonparticipants
- Section 403(a) plan
- Section 403(b) plan
- Section 408 plan
- Section 408A plan
- 408(k)
- 408(p)
- Section 501(c)(18) plan
- Section 501(g)(18) plan

Key the MR Financial Account Code on FIAC for NOT COUNTABLE retirement accounts, plans, or funds.