# FAA5.N Medical Assistance Client Detail (MACD)

### 01 MACD - Purpose

For MA after 2013 See the EPM

MACD summarizes and displays the income eligibility determination for participants in an individual MA budgetary unit.

MACD displays the following:

- Per person share of income
- Results of the per person share of the MA Income Standard

Access MACD by selecting a participant for review from MADA. To return to MADA from MACD, press ENTER or F3.

### 02 Medical Assistance Client Detail - Overview

For MA after 2013 See the EPM

AZTECS determines whether ALL participants are eligible in the <u>1931</u> Family category first.

AZTECS automatically determines whether participants are eligible in an individual MA budgetary unit when they are not eligible in the 1931 Family category.

AZTECS determines budgetary units and income eligibility automatically using information keyed on SEPA.

Policy and procedures for individual budgetary unit eligibility determinations are outlined as follows:

- Medical Assistance Financial Responsibility
- Medical Assistance Proration and Allocation

## 03 Medical Assistance Financial Responsibility - Overview

For MA after 2013 See the EPM

MA income eligibility is determined using only the income of the following:

- The participant
- The participant's spouse
- The <u>dependent child</u> participant's parents

Based on information keyed on SEPA and other eligibility screens, AZTECS completes the following:

- Automatically determines a participant's budgetary unit.
- Completes the MA determination.

### **EXCEPTION**

When a nonparent specified relative (NPSR) receives 1931 MA and the spouse is not requesting MA, see <u>MA Special Considerations</u> for keying the income of the spouse of the NPSR.

The budgetary unit's income is prorated and allocated based on the financially responsible POS SP and POS PARENT indicators on SEPA.

#### **WARNING**

Income of a financially responsible person is divided and allocated to SSI recipients who are a spouse or dependent child.

Income of an SSI recipient is NOT countable when determining income eligibility of a participant. (See Sole and Separate)

Income is not divided and allocated to an Unborn.

When a S.O.B.R.A. child turns 18, the parents of the child are no longer financially responsible for the child beginning the month following the month the child turns 18. The child is eligible for S.O.B.R.A. coverage through the month of their 19th birthday.

When the budgetary unit consists of the child and the parents only, the parents are no longer eligible in the 1931 MA category beginning the month after the month the child turns 18.

Determine the parent's eligibility in the AHCCCS Care category.

### 04 Medical Assistance Proration and Allocation - Overview

For MA after 2013 See the EPM

The process of dividing a <u>financially responsible</u> participant's income is known as proration.

The process of counting all prorated income to the participant is known as allocation.

AZTECS automatically divides the income and allocates each participant's share of the income as follows:

- A child's income is counted in full ONLY to themselves.
- A parent's income is divided equally and allocated to themselves, their spouse, and their dependent children.
- A spouse's income is divided equally and allocated to themselves, their spouse, and their dependent children.

NOTE Unmarried partners are not considered financially responsible for each other. Their income is divided and allocated to themselves and their children.

AZTECS automatically displays the results of income proration and allocation in the eligibility determination on MACD.

Complete the following to calculate the per person share of the income standard when AZTECS is not available:

- Determine the number of participants in the budgetary unit.
- Divide the number of participants by the number of persons for whom the participant is financially responsible.

NOTE The number of participants is one, unless pregnant; when pregnant, the number of participants is equal to one plus the number of unborn.

Use the resulting number to locate the <u>per person share</u> of the income standard in the income tables.

(See Example Prorate and Allocate)